

EXPRESSION OF INTEREST (EOI) FOR LEGAL ADVISORY SERVICES

PNG POWER LTD (PPL) is fully corporatized State Owned Enterprise responsible for the generation, transmission and distribution, and retailing of electricity in Papua New Guinea (PNG). PNG POWER has over 2,000 employees across the four regions (Southern, Momase, Highlands and New Guinea Islands) and has 33 Customer Service Centers.

While PPL operates its own generation facilities, it also purchases around 40% of its power through Power Purchasing Agreements (PPAs) from various Hydropower, Gas and Hydro-carbon power producers. PPL will be expanding the purchased power through new PPAs.

We are looking for a legal firm with recognized expertise in Power Purchasing Agreements to draft or review new PPAs and to review existing PPAs to ensure they represent the best interests of PPL and consequently the people of PNG. It is also part of PPL's governance requirements that significant contracts are reviewed by an appropriate expert prior to approval by the Board.

From these submissions for this EOI we will prepare a detailed Request for Proposal to be sent to a short list as a precursor to establishing a formal commercial relationship.

Please provide the following details:

- Experience of your firm in dealing with a range of PPA
- Selected CV's of key people who will work on our request.
- Ability to visit PNG if required.

Interest parties may request for clarification before the EOI submission date. Any request for clarification must be sent by electronic email to:

Executive General Manager Finance and Shared Services,
ATTN: Phill O'Reilly
Email: PO'Reilly@pngpower.com.pg

**ALL EOI Submissions are to be received by PNG POWER LTD no later than 4:00 PM,
Friday 31st January, 2020 with all envelopes clearly labeled:
EXPRESSION OF INTEREST (EOI) FOR LEGAL ADVISORY SERVICES**